

DIAGNOSTIC QUESTIONNAIRE



If you're looking to transform your finance systems, here are the questions we think you need to ask. The team at iplicit would be delighted to help you find the best possible solution for your business.

CAPACITY

How many transactions do you handle each month?

Is your accounting system coping with these volumes (and transaction types)?

Is manual intervention required at any point in your accounting data flow?

Which tasks eat up most of your finance team's time?

How are bank reconciliations managed?

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WORKFLOW & INTEGRATIONS

How many different business apps do you run, and what do they do?

What other data sources does the finance system need to access?

Do you use spreadsheets to carry out any of your financial processes?

How are expenses and payments managed?

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CONSOLIDATION

Do you support multiple departments or entities? (If so, describe your consolidation process)?

How long does it take to create a set of management reports?

If you are subject to audit, has your auditor raised any internal controls or process issues with you in the past?

Can you describe your budgeting process? How long does it take?

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REPORTING

How quickly can you get an accurate summary of your current cash position?

Are you able to support directors and line managers with accurate, timely reports

How much time would it save if you didn't have to deal with their ad-hoc queries?

NOBODY SAID IT WAS GOING TO BE EASY...

Migrating is often perceived as a major barrier to changing systems – and historically, this has all too often been true. However, here at iplicit, we've made a significant investment into developing systems that make data migration a quick and seamless process. Our team can have you up and running in as little as 15 consulting and training days, compared to the months that some of our competitors offer as standard

Your cloud accounting experts - How iplicit can help

We've created a leading cloud accounting software that can be tailored to your business, and not the other way around – ideal for medium-sized businesses that need that extra layer of tailored support to get up and running quickly.

Our team of highly experienced experts in accounting, technology, implementation, and support will work with your team to deliver a comprehensive Implementation Methodology.

Beyond migration - The iplicit partnership

Once you are up and running, our dedicated support team is on hand to help with any issues or answer any ongoing questions you may have.

Comprehensive training is provided post-implementation, plus you'll have unlimited access to ongoing technical support, and our on-demand help/e-learning platform to ensure you take full advantage of iplicit's feature-rich functionality

" Our experience has been very positive. We worked very closely with the iplicit team and had a lot of support from them. I really feel that we've been able to thoroughly talk through all our issues with the implementation staff and actually get things exactly the way that we want them. By being able to communicate very closely and have a frequent exchange with members of the same team, it's a completely different experience from dealing with a faceless organisation where you never talk to the same person twice."

RUTH MOTELY

Finance Manager | Third Energy